

17 May 2018

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Maharashtra, India

Dear Sir/Madam,

Sub: Corrigendum to the Public Announcement issued on Friday, 9 March 2018 (PA), the Detailed Public Statement published on Thursday, 15 March 2018 (DPS) and the Draft Letter of Offer dated Thursday, 22 March 2018 (DLOF) filed with the Securities and Exchange Board of India (SEBI) for and on behalf of Wilmar Sugar Holdings Pte. Ltd. (Acquirer) together with Wilmar International Limited, the person acting in concert (PAC).

Edelweiss Financial Services Limited as the manager to the Open Offer (the “Manager to the Open Offer”) has issued the Corrigendum for and on behalf of the Acquirer and the PAC pursuant to Regulation 18(5) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI (SAST) Regulations) (Corrigendum).

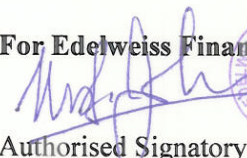
The Corrigendum is to be read in continuation of, and in conjunction with, the PA, the DPS and the DLOF. All capitalized terms used herein and not specifically defined have the same meaning as ascribed to such terms in the DLOF.

With respect to the Open Offer and in terms of Regulation 18(5) of the SEBI (SAST) Regulations, please find enclosed herewith:

1. Newspaper cutting of the Corrigendum published today, May 17, 2018 in all editions of Financial Express (English national daily with wide circulation), all editions of Jansatta (Hindi national daily with wide circulation), Belgaum edition of Vishavani (regional language daily with wide circulation at the place where the registered office of the Target Company is situated) and Mumbai edition of Navshakti (regional language daily at the place of the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded).
2. Soft copy of the Corrigendum in PDF format

Thanking you,
Sincerely,

For Edelweiss Financial Services Limited



Authorised Signatory

Name: Nishita John

Designation: Senior Manager

Contact Number: +91 (22) 4086 3626

Email: nishita.john@edelweissfin.com

Enclosures: As above

Edelweiss Financial Services Limited

Corporate Identity Number : L99999MH1995PLC094641

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 © +91 22 4009 4400 ☎ +91 224019 3610 www.edelweissfin.com